

European
Trade
Promotion
Organisations'
Association

2nd ETPOATER Study

Focus on response to EU initiative





TPOs



France, Estonia, Cyprus, Spain, Bulgaria, Ireland, Italy, Netherlands, Portugal, Slovenia, Hungary, Belgium, Malta, Greece, United Kingdom, Lithuania





Network of offices in 2020

The national and regional TPO members of ETPOA have a combined network of:

Offices in their own MS as the first contact point for SMEs

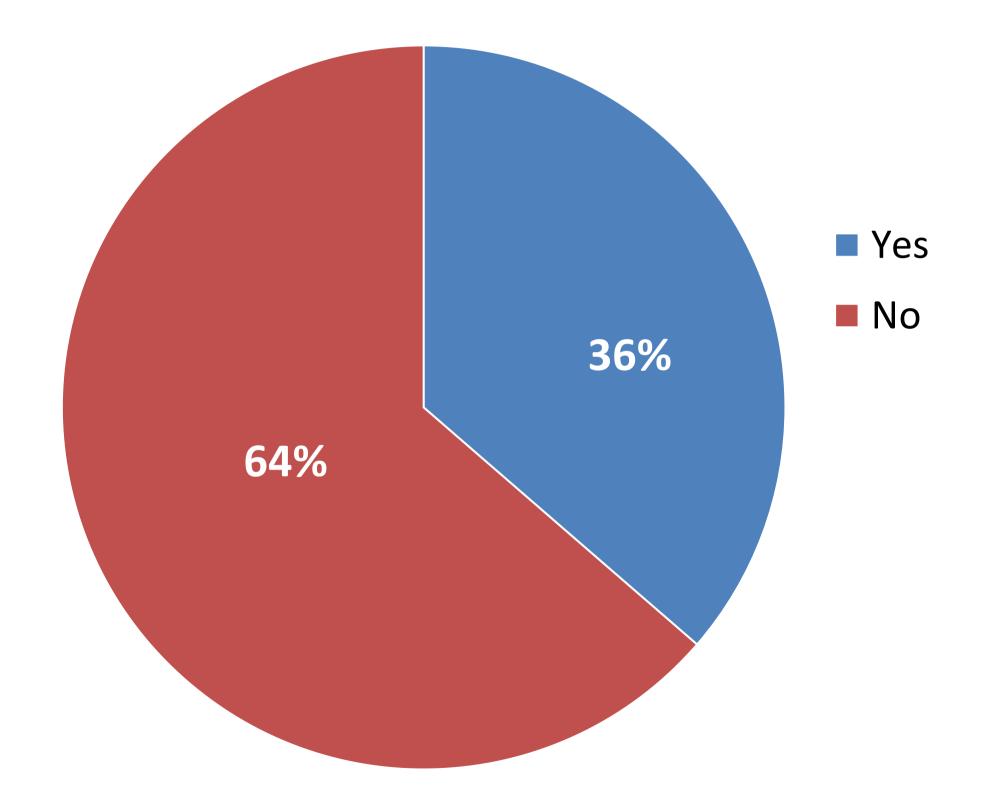
Total of

Offices abroad:

- -157 offices in the **EU** to support intra-EU trade
- -452 offices in third countries

Only 36% have a policy that requires their offices abroad to create a relationships with the EU **DEL** in their country

Do you have a policy that requires your offices abroad to create a relationship with the EU DEL?

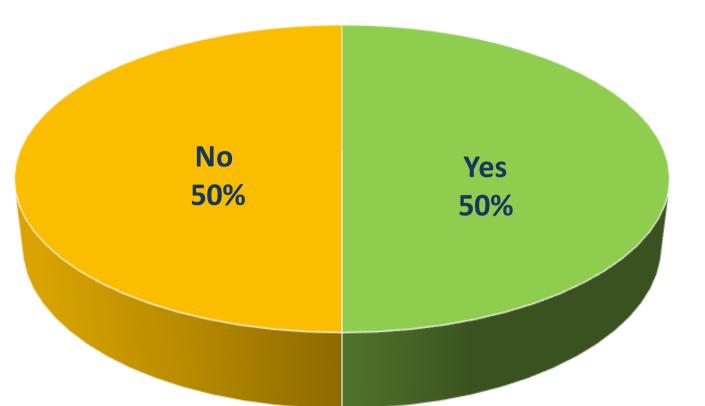




Major interest in joining forces among **ETPOA** members to participate in European tenders or proposals

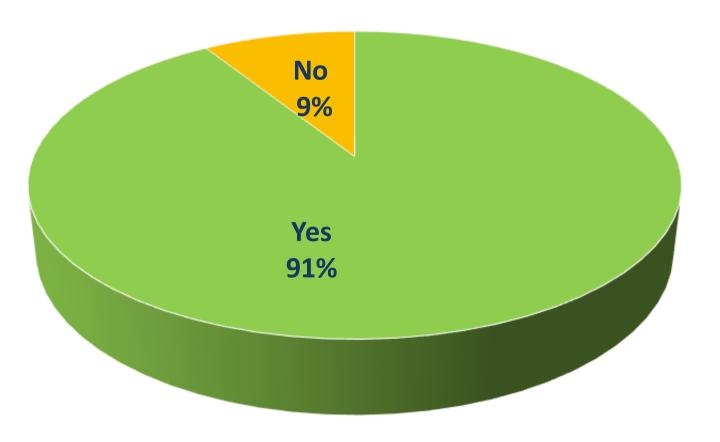


Have you responded to calls for proposal or tender from the European Union that could bring you EU funds for the coming year(s)?



22 respondents to this question

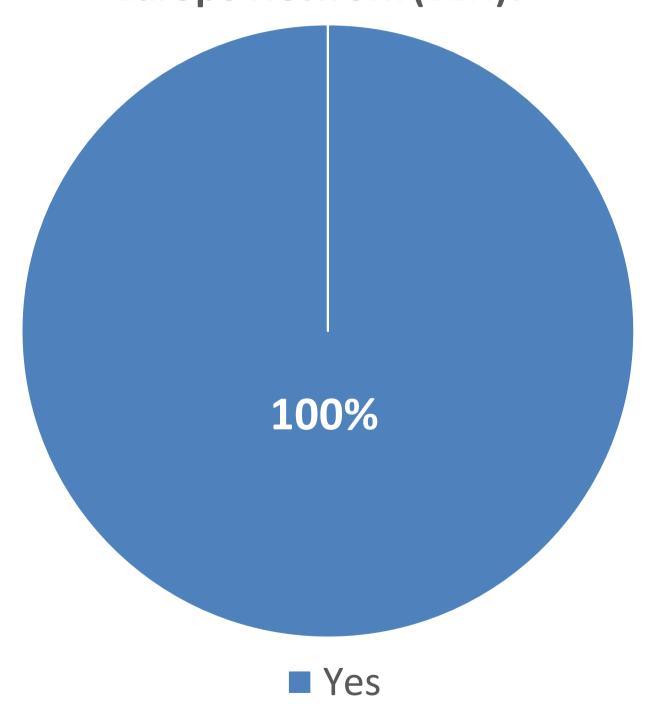
Are you interested in joining forces with other ETPOA member to participate in European calls for proposal or tender?



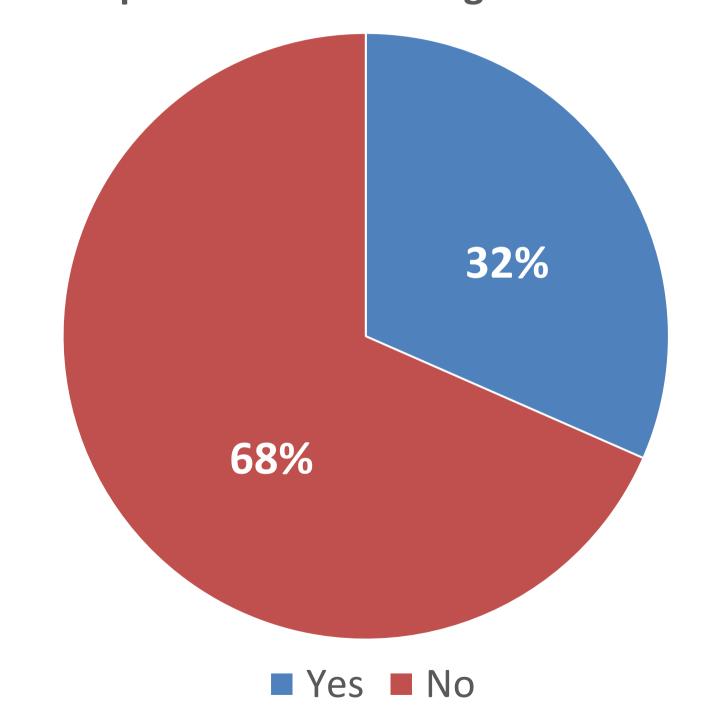
All the participants have heard of EEN, but only a minority engage with EEN

Enterprise Europe Network (EEN)

¿Have your heard of the Enterprise Europe Network (EEN)?



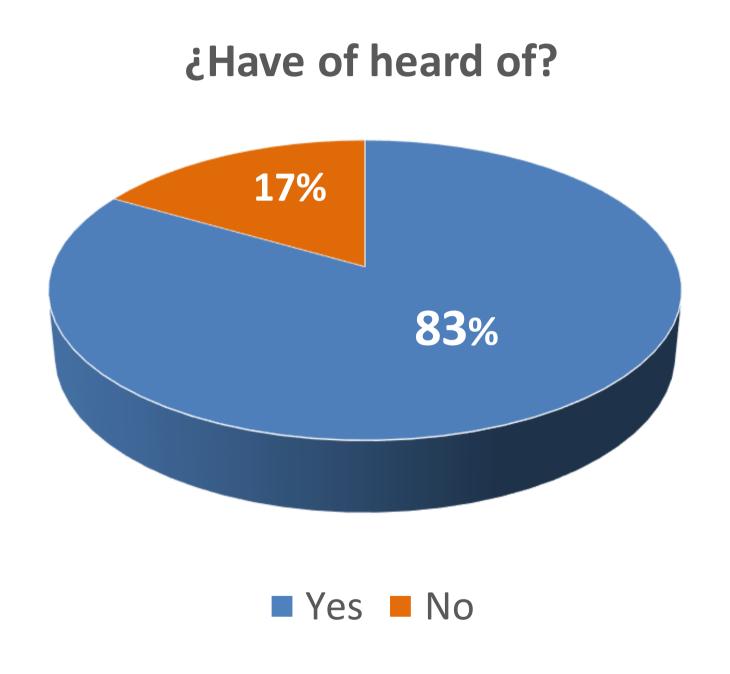
Is your organisation currently involved or do you take part of the following EU activities?

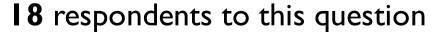


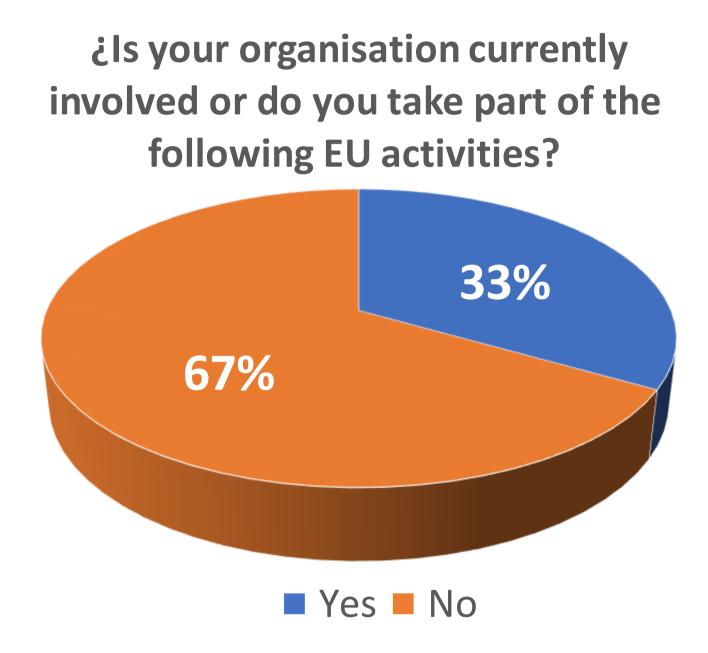


Level of engagement with the EU-Japan Centre is low

EU-Japan Centre for Industrial Cooperation







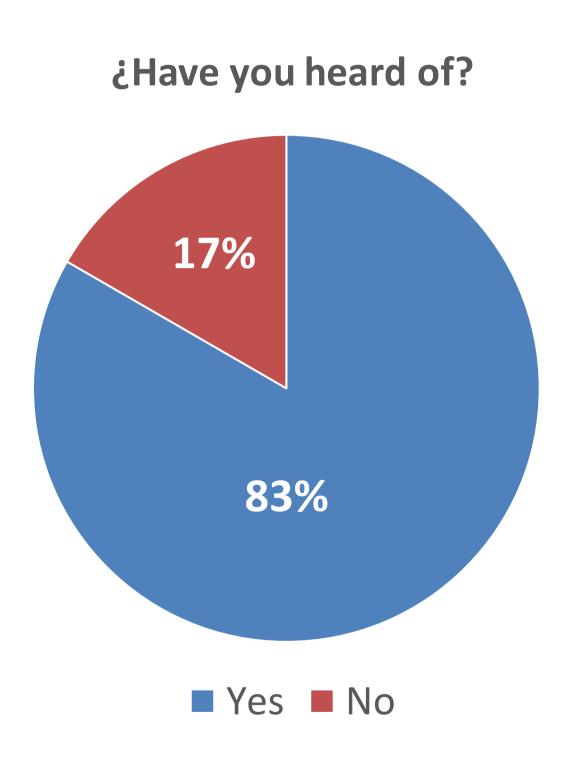
15 respondents to this question



Almost the 90% of participants do not engage with the EU SME Centre (China)

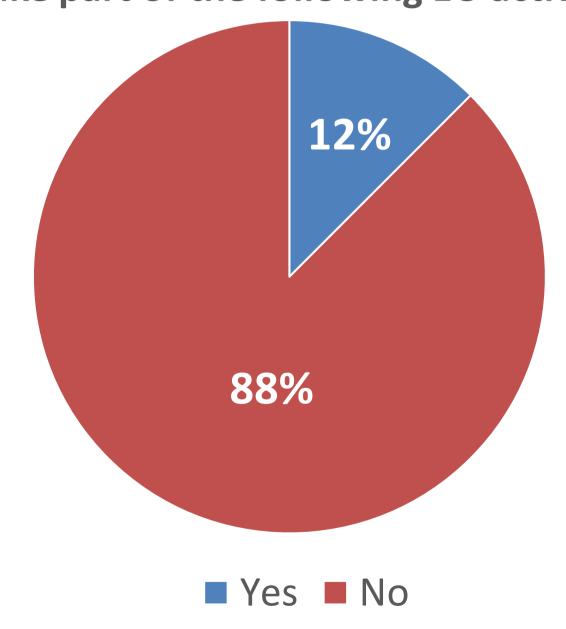
ETPO ASSOCIATION European Trade Promotion Organisations' Association

EU SME Centre (China)



18 respondents to this question

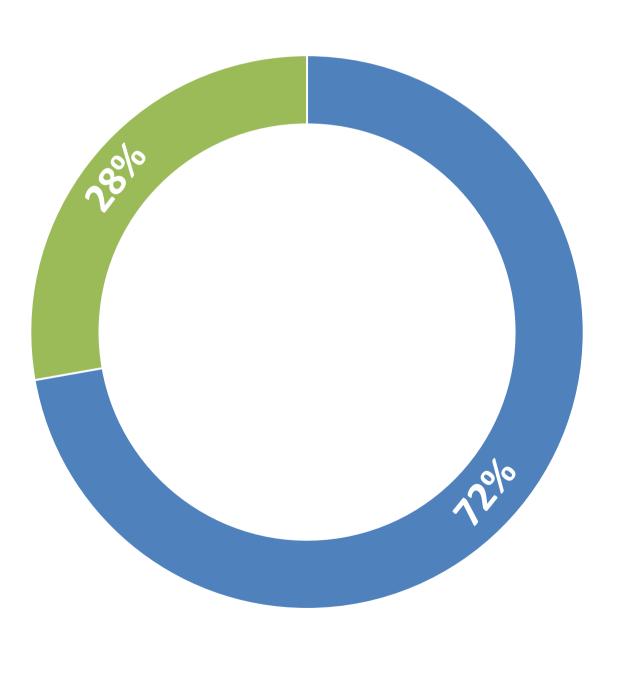
¿Is your organisation currently involved or do you take part of the following EU activities?



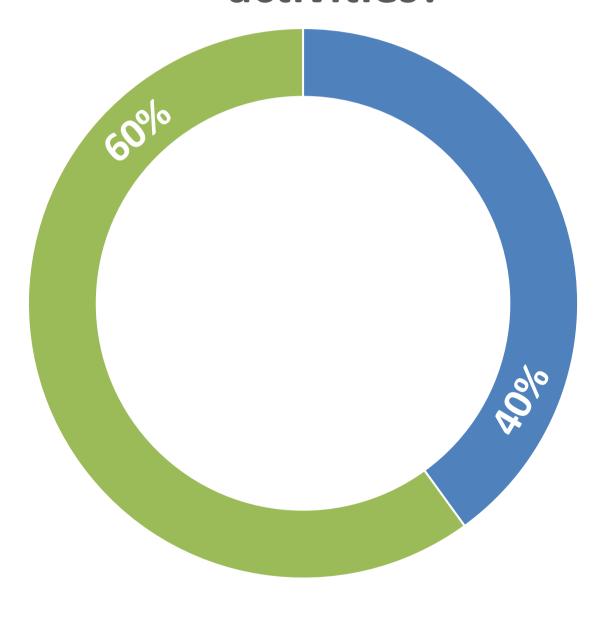
28% of respondents still do not know the Market Entry Handbooks

Market Entry Handbook (DG AGRI)

¿Have you heard of?



¿Is your organisation currently involved or do you take part of the following EU activities?



Yes No

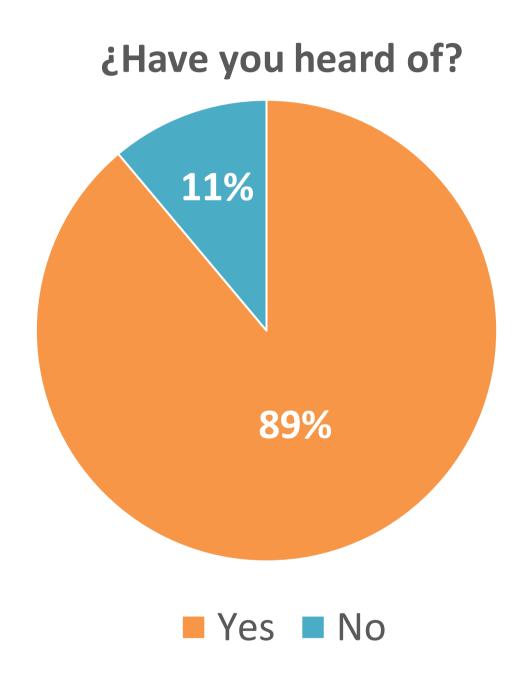
18 respondents to this question

■ Yes ■ No



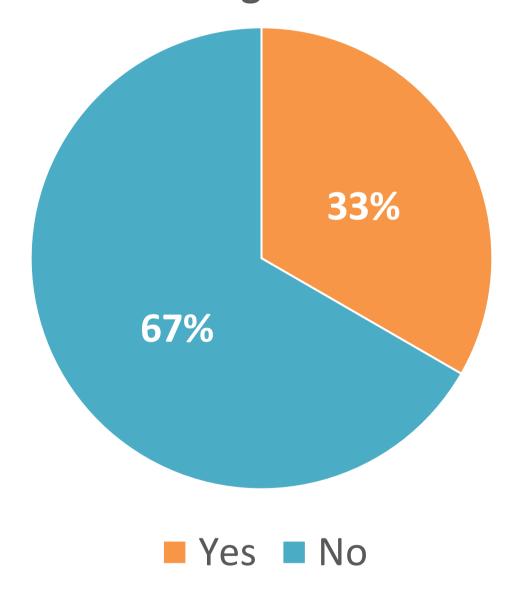
Only 33% of respondents use the European IPR Helpdesk

European IPR Helpdesk



18 respondents to this question

¿Is your organisation currently involved or do you take part of the following EU activities?

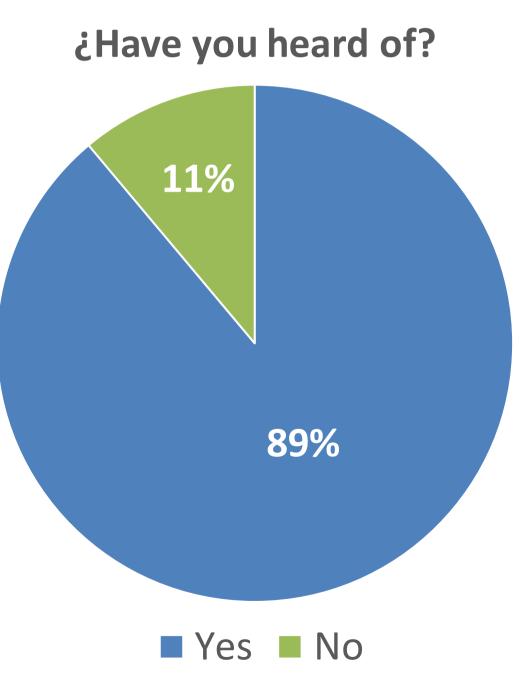


15 respondents to this question



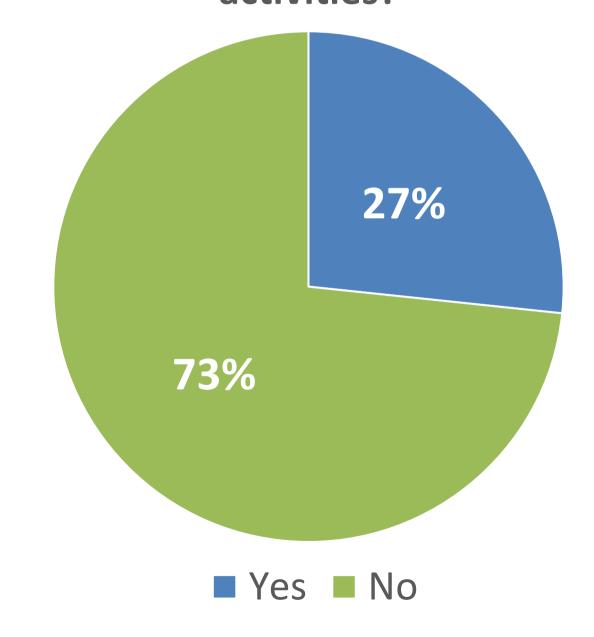
Only 27% of respondents are involved in EU Gateways

EU Gateway Business Avenues (Korea, South East Asia, China and Japan)



18 respondents to this question

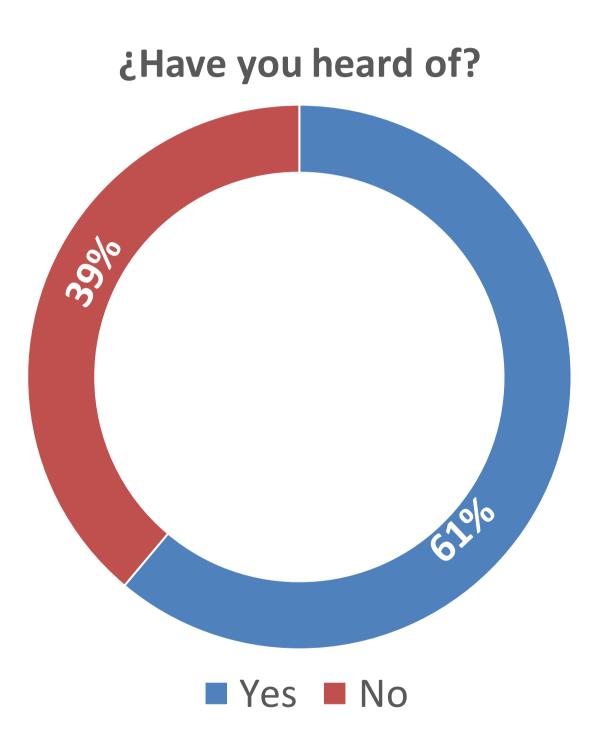
¿Is your organisation currently involved or do you take part of the following EU activities?



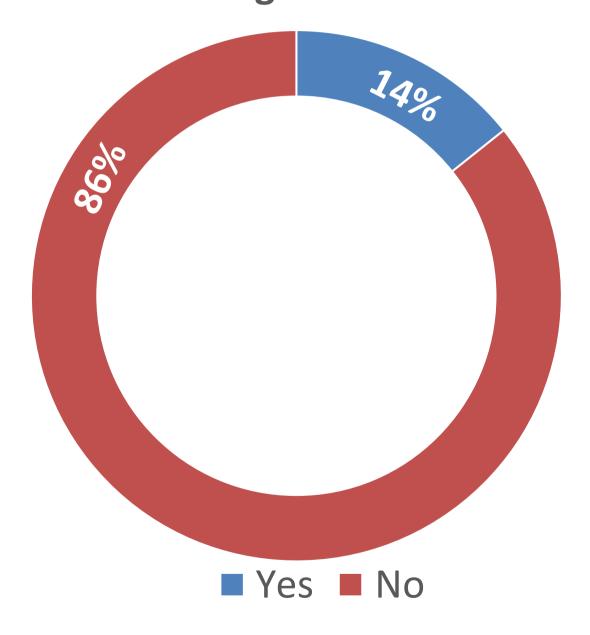


Only 14% of respondents are involved in DG AGRI business missions

Missions led by DG Agriculture & Rural Development (DG AGRI)



Is your organisation currently involved or do you take part of the following EU activities?

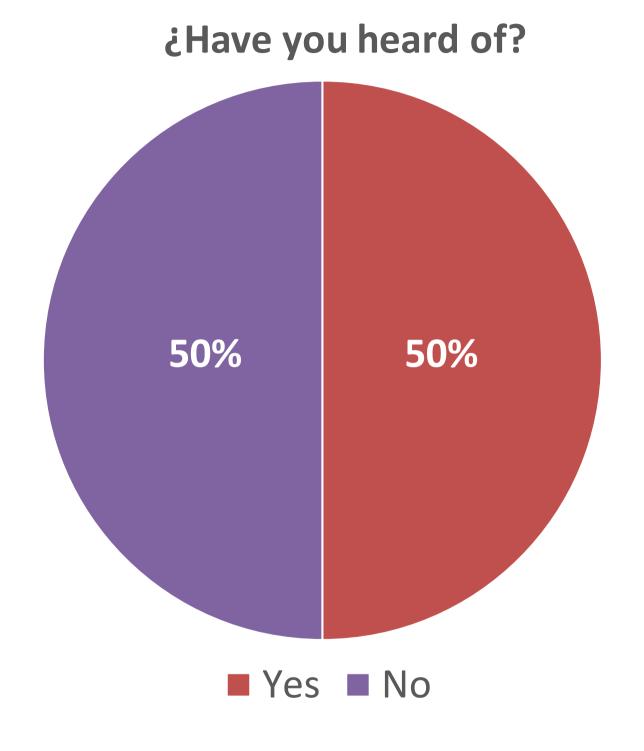




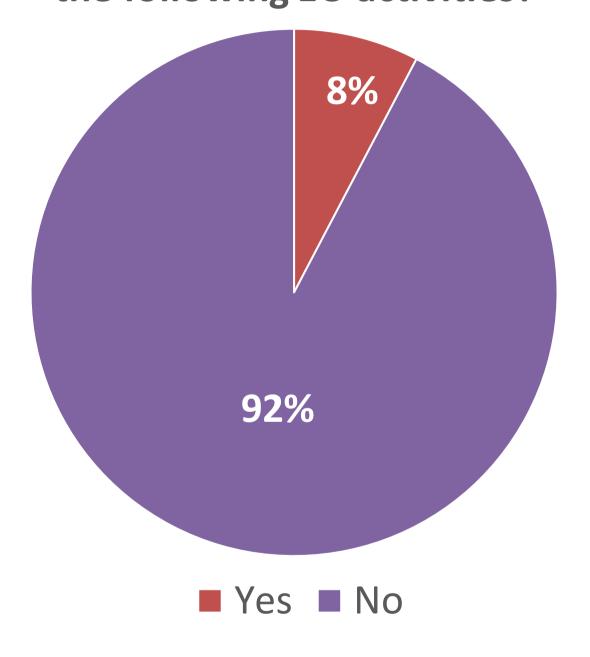


While half of the participants know about it, the vast majority are not involved in it

Missions led by other DG



¿Is your organization currently involved or do you take part of the following EU activities?

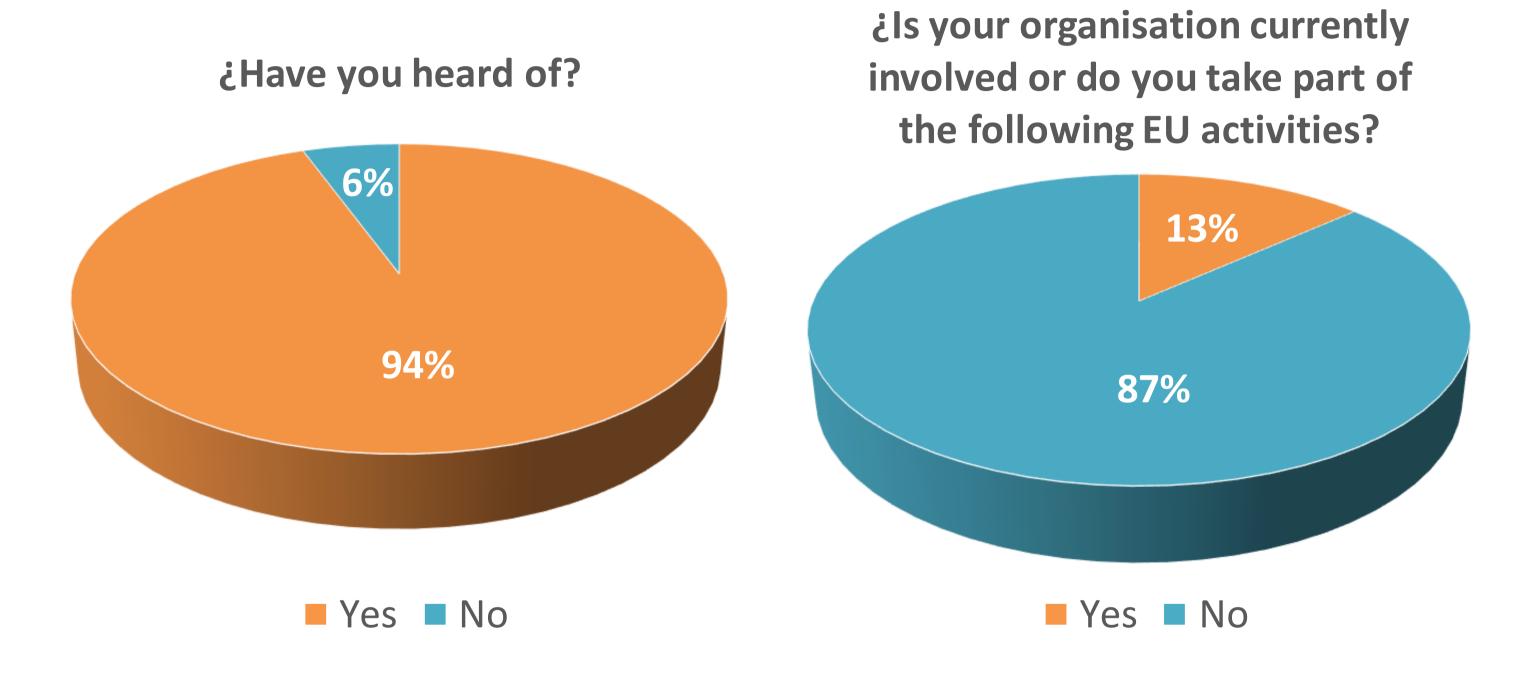


18 respondents to this question



Almost 95%
have heard of
EU pavilions in
third countries,
although the
majority do
not take part

EU pavilions in third countries



18 respondents to this question





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Thank you!







